

Self-Directed Services Tracking Your Budget

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Website: thearcccr.org/self-directed-services

Open a Customer Service Ticket: thearcselfdirected.zendesk.com

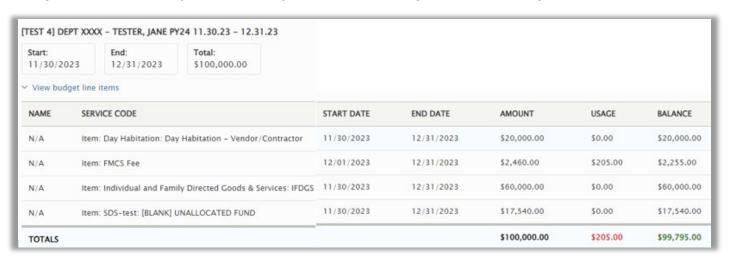
How to Track Your Budget in the Participant Dashboard

Participants use the Participant Dashboard in FMS Engine to track their budgets.

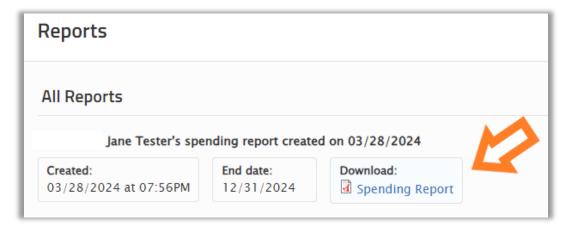
There are two tabs in the Participant Dashboard that you can use to do this:



The **Budgets** tab features up-to-date budget line totals, usage, and remaining balance.



The **Reports** tab features a downloadable **Spending Report** that includes a list of individual expenses in addition to the remaining budget totals. These reports are updated every pay period, on the day before the payroll check date, rather than just once a month.



If you have any questions about using the **Participant Dashboard**, you can view our webinar on the subject here or view additional resources on our <u>Tools & Technology</u> page. Should you have any individual questions about your budget, please place a customer service ticket.